

Job Specification

Job Title: Senior Swiss Tax Manager
Division: Finance
Full time / Part time: Full time
Location: Zurich

Rothschild & Co.

Rothschild & Co is one of the world's largest independent financial advisory groups. We offer a distinct perspective that makes a meaningful difference to our clients' business and wealth.

With a team of 3,400 talented financial services specialists on the ground in 40 countries across the world, we provide independent advice on M&A, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments. As a family-controlled business that has been at the centre of the world's financial markets for over 200 years, we can rely on an unrivalled network of specialists and are known for our track-record of outstanding execution in financial services.

Rothschild Private Wealth

For over 200 years, Rothschild's freedom to offer objective advice and our commitment to personal service have combined to shape and grow our private clients' wealth, building value for generations. Our dynamic growth and ambitious targets in relation to quality, innovation and reliability have created a need for the above mentioned role.

Click here for more information on [Rothschild Private Wealth](#).

Overview of Role

Within that role the successful candidate will deliver tax support to all Wealth Management & Trust business areas and act as the key contact for Swiss tax issues with focus on the Taxation of the Banking Business including Product Development. In this role, the candidate will apply her/his knowledge in all fields of taxation for Rothschild Bank. We are seeking for someone who is both – very much hands on and able to provide tax advice regarding the latest legal developments.

Responsibilities

- Assume end-to-end ownership of all Swiss related tax processes (direct and indirect tax)
- Oversight of VAT group compliance and execution of declaration to the Swiss tax authorities
- Ensure to fully declare and recover withholding tax
- Maintenance and development of transfer pricing related aspects
- Development of tax forecast process (Tax Planning)
- Closely liaise with group tax in Paris and the banks general counsel



- Ad hoc involvement in group projects with particular emphasis on Swiss aspects
- Review and Maintenance of the various Transfer Pricing agreements within the WMT Division
- Act as the key contact point for external tax advisers
- Participate in internal compliance processes, encourage modernization and improve efficiency
- Advice to Group on practical interpretation of Swiss tax technical issues arising from current and anticipated changes in law
- Drive projects and ensure full tax adherence

Education and Qualifications

- Swiss Certified Tax Expert, senior management grade
- At least 7 years of professional experience in a similar role in the banking area of private banking
- Up to date tax technical knowledge
- Corporate tax bias
- Big 4 experience is a plus
- Familiar with BEPS Actions and CBCR

Experience, Skills and Competencies Required

- Excellent communication and interpersonal skills with a strong service and client orientation
- High performance and decisive approach
- Able to deal with senior people within business and translate tax technical matters into understandable language
- Able to work well and fit in to a small team and be able to pick up work and run with issues
- Willing to travel as required to help develop group tax profile
- Able to manage relationships with external advisers and build up relationship with main adviser contacts
- Ability to cope with time pressure, prioritize and solve problems
- Reliable, accurate and discrete manner
- Co-operative, constructive and positive minded personality
- Proficient in German and Englisch (written and oral); other languages are an asset
- Pro-active personality
- Team player, ethical attitude
- High quality standards with business drive and a “can do” attitude